Select Deals in the Market – 8/13/2018

THE LEAD | August 15, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(2)	Deutsche	ABRY Partners	Film	175	475		99	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600		99	B/B3
United Distribution (1)	Barclays	Bain Capital	Services & Leasing	250	550		98.5	NR/Caa1
HALO Branded Solutions (CL)(1L)(1)	Antares	Texas Pacific Group	Wholesale Trade	190	450		99	B/B2
HALO Branded Solutions (CL)(2L)(4)	Antares	Texas Pacific Group	Wholesale Trade	100	825		98.5	B/B2
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	425	100	99.5	B/B3
Qualtek USA (CL) (2)	53	Brightstar Capital Partners	Building Materials	280	575	100	98	B/B3
Intermedia (CL)(2)	TD	Madison Dearborn Partners	Computers & Electroni	260	600	100	99	B/B3
Precision Global (1)	BNP	ONCAP	Services & Leasing	155	475	100	99.5	NR/NR
The Newport Group (CL)(1)	RBC	Kelso	Insurance	240	375		99.5	B/B3
Dresser Natural Gas Solutions (1)	BNP	First Reserve Corp	Manufacturing & Mach	150	450	100	99	NR/NR
Kettle Cuisine LLC (CL)	BNP	Kainos Capital LLC	Food & Beverage	240	400-425	100	99.5	B/B2
Averages				211	513	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) NC-1/102/101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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