

Select Deals in the Market – 8/6/2018

THE LEAD | August 10, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(2)	Deutsche	ABRY Partners	Film	175	475		99	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600		99	B/B3
United Distribution (1)	Barclays	Bain Capital	Services & Leasing	250	550		98.5	NR/Caa1
HALO Branded Solutions (CL)(1L)(1)	Antares	Texas Pacific Group	Wholesale Trade	190	450		99	B/B2
HALO Branded Solutions (CL)(2L)(4)	Antares	Texas Pacific Group	Wholesale Trade	100	825		98.5	B/B2
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	425	100	99.5	B/B3
Qualtek USA (CL) (2)	53	Brightstar Capital Partners	Building Materials	280	575	100	98	B/B3
Intermedia (CL)(2)	TD	Madison Dearborn Partners	Computers & Electroni	260	600	100	99	B/B3
Precision Global (1)	BNP	ONCAP	Services & Leasing	155	475-500	100		NR/NR
The Newport Group (CL)(1)	RBC	Kelso	Insurance	240	375		99.5	B/B3
Dresser Natural Gas Solutions	BNP	First Reserve Corp	Manufacturing & Mach	150	450	100	99	NR/NR
Kettle Cuisine LLC (CL)	BNP	Kainos Capital LLC	Food & Beverage	240	400-425	100	99.5	NR/NR
Averages				211	516	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
						(2) 101		
				Flex Down		(3) NC-1/102/101		
						(4) 102/101		
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

? Click for a larger image.