

Select Deals in the Market – 6/25/2018

THE LEAD | June 27, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Systems Control	Citizens	Comvest Partners	Computers & Electroni	135	475	100	99.5	NR/NR
A Place for Mom (AO)(1)	Citizens	General Atlantic	Not for Profit	190	375	100	100	NR/NR
CommerceHub (CL)(1)	Jefferies	GTCR Golder Rauner	Computers & Electroni	305	375	N/A	99.5	B-/B3
Evans Network (CL)(1)	Antares	Calera Capital	Transportation	238.5	425	N/A	99.8	NR/NR
Miller's Ale House (2)	Jefferies	Roark Capital Group	Restaurants	250	475	N/A	99.5	B-/B3
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(1)	Deutsche	ABRY Partners	Film	175	475	N/A	99	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600	N/A	99	B/B3
United Distribution	Barclays	Bain Capital	Services & Leasing	250	550	N/A	98.5	NR/Caa1
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	425	100	99.5	B/B3
Qualtek USA (1)	53	Brightstar Capital Partners	Building Materials	290	525-550	100	99	B/B3
World Triathlon Corp	UBS AG	Providence Equity Partners	Entertainment & Leisu	N/A	N/A	N/A	N/A	NR/NR
Averages				231	453	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	New Deal	Call Schedules (1) 6 Month 101 (2) 101 (3) NC-1/102/101 (4) 102/101		
					Flex Up			
					Flex Down			

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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