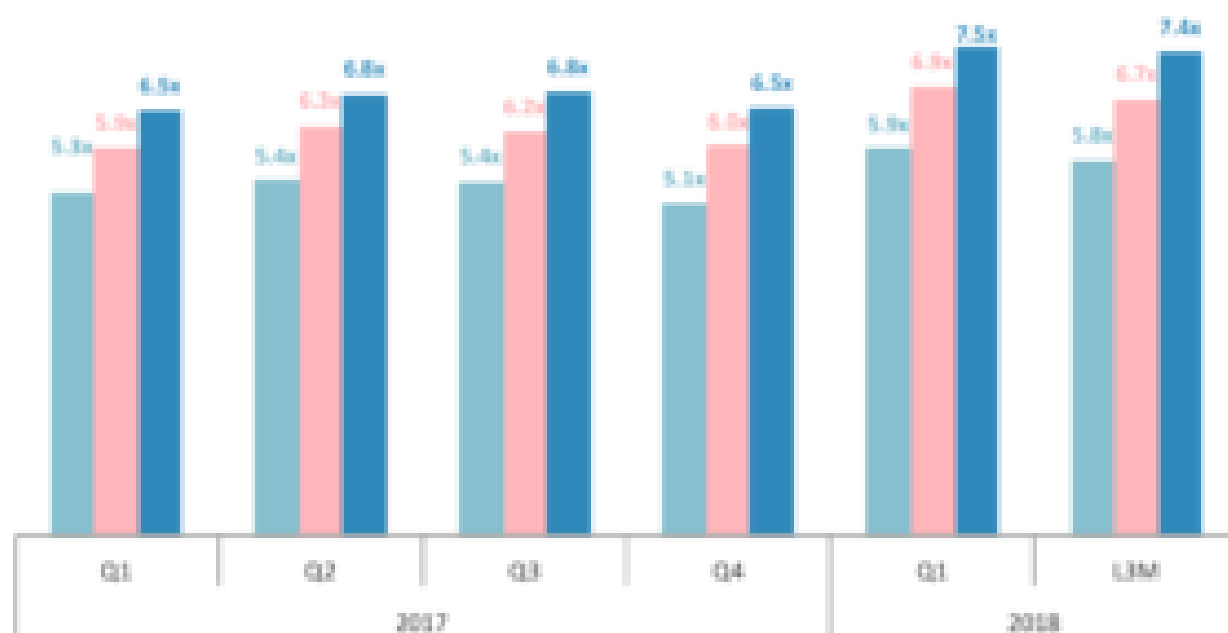


Minimum General Purpose Debt Capacity for M&A-Related Loans

Covenant Review | June 13, 2018

Initial Leverage | Leverage Through F&C Tranche | Leverage Through F&C Tranche & General Purpose



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