

Select Deals in the Market – 6/4/2018

THE LEAD | June 7, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LDB Pkr	QID	Rating
CHS Consulting (1L)(1)	BBP	First Reserve Corp.	Services & Consulting	115	450	100	95.5	BBB
CHS Consulting (2L)(1)	BBP	First Reserve Corp.	Services & Consulting	40	875-900	100	98	BBB
Compuserch Software (B)(1)	SunTrust	AGM Partners	Computers & Electronic	34.5	425	100	95.8	BBB
Dakota Life Science (1L)	Key	S.L. Partners	Healthcare	150	475	95/9	95.5	B/B1
Dakota Life Science (2L)	Key	S.L. Partners	Healthcare	70	825	95/9	99	B/B1
Deinger Corp (1L)(1)	Jefferies	Franchise Partners	Computers & Electronic	240	400	95/9	95.75	B-/B1
Systems Control	Citizens	Comcast Partners	Computers & Electronic	135	475	100	95.5	BBB
A Place for Mom (AQ)(1)	Citizens	General Atlantic	Not for Profit	190	375	100	100	BBB
CommScope (1L)(1)	Jefferies	GT&R/Golder Kayser	Computers & Electronic	385	375	95/9	95.5	B-/B1
Evans Network (1L)(1)	Artisan	Calera Capital	Transportation	238.5	475	95/9	95.8	BBB
Miller's Ale House (1)	Jefferies	Roth Capital Group	Restaurants	220	475	95/9	95.5	B-/B1
ORF Solutions Global (1L)(2)	Deutsche	Platinum Equity	Computers & Electronic	280	875-900	95/9	99	B-/B1
Medline & Drug (1L)(1)	CS	APA Services	Pharmaceutical & Life	258	125-150	100	100	BBB
Averages				176	441	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted (1L) First Lien (2L) Second Lien (1L) Covenant Lite (1L) Dividend (AQ) Add-On Now Deal Flex Up Flex Down Call Schedules (1) 6 Month 101 (2) 101 (3) 90-1/1 83/101 (4) 100/101								
Source: S&P/CD, Thomson Reuters/LPC, Market sources								

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