

Select Deals in the Market – 5/28/2018

THE LEAD | May 30, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR Pkr	QIB	Rating
QRA Consulting (1L)(1)	BNP	First Reserve Corp.	Services & Consulting	135	400	100	99.5	NR/NR
QRA Consulting (1L)(4)	BNP	First Reserve Corp.	Services & Consulting	40	875-900	100	99	NR/NR
CompuSearch Software (1)(1)	SunTrust	ABR Partners	Computers & Electronics	34.5	425	100	99.8	NR/NR
Dohmen Life Science (1L)	Key	S.L. Partners	Healthcare	150	425	N/A	99.5	B/B1
Dohmen Life Science (1L)	Key	S.L. Partners	Healthcare	70	825	N/A	99	B/B1
Burger Corp (CL)(1)	Jefferies	Franchise Partners	Computers & Electronics	240	400	N/A	99.75	B-/B3
Systems Control	Citizens	General Partners	Computers & Electronics	135	475	100	99.5	NR/NR
A Place for Mom (AD)(1)	Citizens	General Atlantic	Not for Profit	180	375	100	100	NR/NR
CommerciaHub (1)	Jefferies	OTCB-Golder Raumer	Computers & Electronics	305	375	N/A	99.5	B-/B3
Evans Networks (CL)(1)	Artisan	Cable Capital	Transportation	238.5	425	N/A	99.8	NR/NR
Hilber's Ale House (1)	Jefferies	Roark Capital Group	Restaurants	250	475	N/A	99.5	B-/B3
Averages				141	422	100	99	

* Senior only
 ** May be estimate based on leverage. Assumes unfunded reserves
 Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

(1L) First Lien
 (2L) Second Lien
 (CL) Covered Lien
 (D) Dividend
 (AD) Add-On

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 (2) 181
 (3) 90-1/181/181
 (4) 181/181

Source: S&P/CDO, Thomson Reuters/LPC, market sources

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