

Select Deals in the Market – 5/21/2018

THE LEAD | May 24, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR Fix	QIB	Rating
Qdoba Restaurant (C)(1)(1)	BO	Apollo Management	Restaurants	200	700	100	99	B-/BB
HealthChannels (C)(1)(2)	Jefferies	Vesey Street Capital	Healthcare	200	400	N/A	99.5	B-/BB
Elpas Group (1)	FTC Bank	Investment Associates	Chemicals	200	475	100	100	B-/BB
QMA Consulting (1)(1)(1)	BNP	First Reserve Corp	Services & Leasing	175	400	100	99.5	B-/BB
QMA Consulting (1)(1)(4)	BNP	First Reserve Corp	Services & Leasing	40	375-500	100	99	B-/BB
Compassion Software (B)(C)(1)	SunTrust	ABM Partners	Computers & Electronic	24.5	425	100	99.8	B-/BB
Gilead Life Sciences (1)(1)	Key	S.L. Partners	Healthcare	150	425	N/A	99.5	B-/BB
Gilead Life Sciences (1)(1)	Key	S.L. Partners	Healthcare	70	525	N/A	99	B-/BB
Boomer Corp (C)(1)(1)	Jefferies	Francisco Partners	Computers & Electronic	240	400	N/A	99.75	B-/BB
Systems Control	Citizens	Comcast Partners	Computers & Electronic	135	475	100	99.5	B-/BB
A Place for Mom (A)(1)(1)	Citizens	General Atlantic	Not for Profit	180	375	100	100	B-/BB
CommerceHub (1)	Jefferies	GTCH Gordon Rauner	Computers & Electronic	200	375	N/A	99.5	B-/BB
Exelis Networks (C)(1)(1)	Antares	Cabot Capital	Transportation	238.5	425	N/A	99.5	B-/BB
Miller's Ale House (1)	Jefferies	Black Capital Group	Restaurants	250	450-475	N/A	99.5	B-/BB
Averages				174	402	100	99	
* Senior only ** May be indicator based on leverage. Assumes unfunded revolver N/A Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Covenants Life (D) Dividend (AC) Add-On	New Deal		Call Schedules (1) 6 Month 101 (2) 101 (3) 90-1/100/101 (4) 100/101	
				Flex Up				
				Flex Down				
Source: S&P/DB, Thomson Reuters/LPG, market sources								

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