

Select Deals in the Market – 4/16/2018

THE LEAD | April 18, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Pkr	QID	Rating
Digital Room (1)	BNP	HBO Capital	Printing & Publishing	171.2	500	100	99	B-/BB
Exeotech (CL)(1)	SB	Texas Pacific Group	Healthcare	225	375	100	99.5	B-/BB
Sports Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronic	240	350	100	100	B-/BB
Rough Country (CL)(1)	Citibank	Crediton Capital	Retail	244	375	100	100	B-/BB
Golden West Packaging (AD)	Citizens	Lindsay Goldberg	Forest Product	70	525	100	99.5	BB/BBB
Qdoba Restaurant (CL)(1)	BO	Apollon Management	Restaurants	280	700	100	99	B-/BB
HealthChannels (CL)(2)	Jefferies	Vesey Street Capital	Healthcare	250	400	90%	99.5	B-/BB
Sigma Group (1)	PNC Bank	Investment Associates	Chemicals	220	475	100	100	B-/BB
CMA Consulting (1)(1)	BNP	First Reserve Corp	Services & Leasing	115	450	100	99.5	BB/BBB
CMA Consulting (1)(4)	BNP	First Reserve Corp	Services & Leasing	40	575-600	100	99	BB/BBB
Compuserch Software (B)(1)	SunTrust	ABN Paribas	Computers & Electronic	34.5	425	100	99.5	BB/BBB
Gilead Life Sciences (1)	Key	B.I. Partners	Healthcare	150	425	90%	99.5	B-/BB
Gilead Life Sciences (1)	Key	B.I. Partners	Healthcare	70	625	90%	99	B-/BB
Systems Control	Citizens	Comcast Partners	Computers & Electronic	125	475	100	99.5	BB/BBB
A Place for Mom (AD)	Citizens	General Atlantic	Not for Profit	180	375	100	100	BB/BBB
Averages				115	420	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver not available
All dollar amounts in \$MM
Corporate ratings unless otherwise noted

(1) First Lien
(2) Second Lien
(3) Covenant Lite
(4) Dividend
(AD) Add-On

New Deal
Place Up
Place Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 90-1/1 3/1 101
(4) 102/101

Sources: BNP/CO, Thomson Reuters/LPC, market sources

? Click for a larger image.