

Select Deals in the Market – 4/9/2018

THE LEAD | April 12, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LDB Ptz	QDD	Rating
Digital Room (1)	BNP	HGG Capital	Printing & Publishing	175.2	500	100	99	B-/B3
Exentech (CL)(1)	GB	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B2
Sparta Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	350	100	100	B-/B3
Rough Country (CL)(1)	GS&B	Greiner Capital	Retail	204	375	100	100	B/B3
Golden West Packaging (AB)	Citizens	Lindey Goldberg	Forest Product	70	525	100	99.5	BB/BBB
Qdoba Restaurant (CL)(1)	GB	Apollis Management	Restaurants	265	700	100	98	B-/B3
HealthChannels (1)	Jefferies	Verity Street Capital	Healthcare	250	450	99.9	99.5	B/B3
Ugma Group (1)	RBC Bank	Investment Associates	Chemicals	230	475	100	100	B/B3
CNA Consulting (1)(1)	BNP	First Reserve Corp	Services & Leasing	115	450	100	99.5	BB/BBB
CNA Consulting (1)(4)	BNP	First Reserve Corp	Services & Leasing	40	875-900	100	98	BB/BBB
Compuserch Software (B)(1)	SunTrust	ABR Partners	Computers & Electronics	34.5	425	100	99.8	BB/BBB
Dalhousie Life Sciences (1)	Key	S.L. Partners	Healthcare	150	425	99.9	99.5	B/B3
Dalhousie Life Sciences (1)	Key	S.L. Partners	Healthcare	70	825	99.9	99	B/B3
Systems Control	Citizens	Convent Partners	Computers & Electronics	135	475	100	99.5	BB/BBB
A Place for Mom (AB)	Citizens	General Atlantic	Not for Profit	150	575	100	100	BB/BBB
Average				115	480	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in \$MM
Corporate ratings unless otherwise noted

(1) First Lien
(2) Second Lien
(3) Covenant Lite
(4) Dividend
(AB) Add-On

Now Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 90-121 80/101
(4) 100/101

Source: S&P/DB, Thomas Reuters/PC, market sources

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