

Select Deals in the Market – 4/2/2018

THE LEAD | April 5, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Ftr	OTD	Rating
Digital Room (1)	BNP	WGS Capital	Printing & Publishing	171.2	300	100	99	B-/B3
Exacted (CL)(1)	GS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B3
Spartan Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electroni	240	350	100	100	B-/B3
Rough Country (CL)(1)	Citibank	Grubben Capital	Retail	245	375	100	100	B/B3
Golden West Packaging (A0)	Citizens	Lindsay Goldberg	Forest Product	70	525	100	99.5	BB/BB
Qdoba Restaurant (CL)(1)	BO	Apolla Management	Restaurants	202	300	100	98	B-/B3
HealthChannels (1)	Jefferies	Vesey Street Capital	Healthcare	250	400	N/A	99.5	B/B3
Uplex Group (1)	PGC Bank	Investition Associati	Chemicals	220	475	100	100	B/B3
CNA Consulting (1L)(1)	BNP	First Reserve Corp	Services & Leasing	110	475-500	100	99	BB/BB
CNA Consulting (1L)(4)	BNP	First Reserve Corp	Services & Leasing	40	875-900	100	98	BB/BB
Compuserch Software (B)(1)	SunTrust	ABN Partners	Computers & Electroni	34.5	425	100	99.8	BB/BB
Gilead Life Sciences (14)	Key	S.L. Partners	Healthcare	150	425	N/A	99.5	B/B3
Gilead Life Sciences (14)	Key	S.L. Partners	Healthcare	70	825	N/A	99	B/B3
Systems Control	Citizens	Comcast Partners	Computers & Electroni	125	475	100	99.5	BB/BB
Averages:				112	492	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver N/A Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien	None Deal Flex Up Flex Down		Call Schedule (1) 6 Month 101 (2) 101 (3) 90-1/101/101 (4) 101/101	
				(2L) Second Lien				
				(CL) Covenant Lite				
				(D) Dividend				
				(A0) Add-On				
Source: S&P/CO, Thomson Reuters/LPC, market sources								

? Click for a larger image.