

Select Deals in the Market – 3/26/2018

THE LEAD | March 28, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LBO P12	Q102	Rating
Digital Room (1)	BBF	MSG Capital	Printing & Publishing	171.2	100	100	99	B-/B3
Heartbeat (CL)(1)	GS	Texas Pacific Group	Healthcare	235	175	100	99.5	B-/B2
Spartan Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electroni	240	150	100	100	B-/B3
Rough Country (CL)(1)	GS	Smolin Capital	Retail	208	175	100	100	B/B3
Golden West Packaging (AD)	Citizens	Linbury-Goldberg	Forest Product	70	125	100	99.5	BB/BB
Qdoba Restaurant (CL)(1)	BO	Apollo Management	Restaurants	105	100	100	98	B-/B3
HealthChannels (2)	Jefferies	Vesey Street Capital	Healthcare	250	+100	0	99.5	B-/B3
Wipac Group (1)	PGC Bank	Investition Associates	Chemicals	230	175	100	100	B-/B3
IMA Consulting (1)(1)	BBF	First Reserve Corp	Services & Leasing	110	175-200	100	99	BB/BB
IMA Consulting (1)(1)(4)	BBF	First Reserve Corp	Services & Leasing	40	175-200	100	99	BB/BB
Compuserch Software (B)(1)	SunTrust	ABM Partners	Computers & Electroni	34.5	125	100	99.8	BB/BB
Dakemon Life Sciences (1)	Key	S.L. Partners	Healthcare	180	125	95/9	99.5	B-/B3
Dakemon Life Sciences (1)	Key	S.L. Partners	Healthcare	70	125	95/9	99	B-/B3
Averages				114	101	91	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1) First Lien (2) Second Lien (CL) Covered LBO (D) Dividend (AD) Add-On	More Deal Flex Up Flex Down		Call Schedules (1) 6 Month 121 (2) 101 (3) 90-17102/101 (4) 102/101	
Source: S&P/CO, Thomson Reuters/LFC, market sources								

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