

Select Deals in the Market – 3/19/2018

THE LEAD | March 22, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR Ftr	QIB	Rating
Lacost Group (1)	BNP	ONEOP Management	Home Furnishings	188	-400	100	99.5	BBB
Digital Basin (1)	BNP	HOI Capital	Printing & Publishing	171.2	500	100	99	B-/B3
Heartbeat (CL)(1)	GS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B3
Handspring (1)	Jefferies	CFR Golden Beacon	Computers & Electronics	204.9	-400	100	100	B-/B3
Spartan Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	300	100	100	B-/B3
Mough Country (CL)(1)	Gold	Griffin Capital	Retail	208	375	100	100	B/B3
Golden West Packaging (AD)	Citizens	Linbury Goldberg	Forest Product	30	525	100	99.5	BBB
Apiko Restaurant (CL)(1)	BO	Apiko Management	Restaurants	204	700	100	98	B-/B3
HealthChannels (1)	Jefferies	Yorkey Street Capital	Healthcare	230	-400		99.5	B/B3
Epco Group (1)	PNC Bank	Investment Associates	Chemicals	230	-675	100	100	B/B3
CR& Consulting (11)(1)	BNP	First Reserve Corp	Services & Leasing	115	-475-500	100	99	BBB
CR& Consulting (11)(4)	BNP	First Reserve Corp	Services & Leasing	40	-675-500	100	99	BBB
Averages				178	-400	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted (11) First Lien (21) Second Lien (CL) Covenant Lite (D) Dividend (AD) Add-On Now Deal Flex Up Flex Down Call Schedules (1) 6 Month 101 (2) 101 (3) 90-1/100/101 (4) 102/101								
Source: BNP/CO, Thomson Reuters/LRC, market sources								

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