

# Loan Stats at a Glance – 3/19/2018

THE LEAD | March 19, 2018

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 5.43%     | 5.43%     | 5.44%   | 6.24%  |
| \$201M - \$350M                    | 6.12%     | 6.05%     | 6.35%   | 6.14%  |
| \$351M - \$500M                    | 5.63%     | 5.48%     | 5.62%   | 5.41%  |
| \$501M+                            | 5.06%     | 5.05%     | 4.86%   | 4.44%  |
| Middle market (< \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 5.26%     | 5.21%     | 5.11%   | 4.66%  |
| Large corporate single-B (> \$50M) | 5.56%     | 5.50%     | 5.44%   | 5.02%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.4       | 5.5       | 5.4     | 4.3    |
| Debt/EBITDA                        | 5.4       | 5.5       | 5.4     | 4.3    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | -0.12%    | -0.14%    | 0.32%   | 0.40%  |
| Average Bid                        | 97.61     | 97.72     | 97.11   | 97.12  |

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