

Select Deals in the Market – 3/12/2018

THE LEAD | March 15, 2018

Deal	Arranger	Sponsor	Industry	Facility**	Spread	LIBR Fix	COO	Rating
Lecan Group (1)	BNP	OPCM Management	Home Furnishings	186	450	100	99.5	BBB
King Identity (CL)(1)	CB	Vista Equity	Computers & Electronics	200	375	100	99.5	B-/BB
Digital Reason (1)	BNP	HSC Capital	Printing & Publishing	175.2	500	100	99	B-/BB
Healthco (CL)(1)	CB	Texas Pacific Group	Healthcare	230	375	100	99.5	B-/BB
RedSpring (1)	Jefferies	OPCM Golden Rauner	Computers & Electronics	204.9	450	100	100	B-/BB
Sports Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	350	100	100	B-/BB
Rough Country (CL)(1)	Gold	Griffin Capital	Retail	205	375	100	100	B/BB
Golden West Packaging (AO)	Citi	Limber Goldberg	Forest Product	70	525	100	99.5	BBB
Apple Restaurant (CL)(4)	BO	Apple Management	Restaurants	260	700	100	99	B-/BB
HealthPartners (1)	Jefferies	Vesey Street Capital	Healthcare	250	250		99.5	B/BB
Elpis Group	PNC Bank	Investment Associates	Chemicals	220	475	100	100	B/BB
Averages				200	400	100	100	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver N/A Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On		New Deal Flow Up Flow Down		Call Schedules (1) 6 Month 101 (2) 101 (3) 104/100/100 (4) 100/100	
Source: S&P's CS, Thomson Reuters/SIC, market sources								

Sources: S&P/DB, Thomson Reuters/LRC, market sources

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