

Select Deals in the Market – 3/5/2018

THE LEAD | March 8, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR Ftr	QCD	Rating
Glass Mountain Pipeline (3)	HS	BlackRock	Oil & Gas	300	450	100	99	B+/B1
BenefitHall (CL)(2)	CS	Carlyle Group	Insurance	230	525	100	99	B+/B1
Luxco Group (1)	BNP	ORCA Management	Home Furnishings	186	450	100	99.5	BB/BBB
Ping Identity (CL)(2)	CS	Vista Equity	Computers & Electronics	290	375	100	99.5	B-/B3
Digital Books (1)	BNP	HQS Capital	Printing & Publishing	171.2	500	100	99	B-/B3
Evertech (CL)(1)	CS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B3
RevSpring (1)	Jefferies	QTCR-Solera Reuser	Computers & Electronics	204.9	450	100	100	B-/B3
Sparta Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	350	100	100	B-/B3
Rough Country (CL)(2)	Goldub	Grubbs Capital	Retail	205	375	100	100	B/B3
Golden West Packaging (AB)	Citigroup	London Goldberg	Forest Product	70	525	100	99.5	BB/BBB
Qdoba Restaurant (CL)(4)	BC	Apolla Management	Restaurants	200	450	100	99.5	B-/B3
HealthChannels (1)	Jefferies	Vesta Street Capital	Healthcare	250	N/A	N/A		BB/BBB
Averages				212	407	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On		More Deal Fix Up Fix Down		Call Schedules (1) 6 Month 101 (2) 101 (3) 104/100/101 (4) 100/101	
Source: IBF/UCD, Thomson Reuters/LPC, market sources								

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