

# Loan Stats at a Glance – 2/26/2018

THE LEAD | February 26, 2018

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 6.64%     | 6.64%     | 6.78%   | 5.75%  |
| \$201M - \$350M                    | 6.19%     | 6.12%     | 6.22%   | 5.94%  |
| \$351M - \$500M                    | 5.49%     | 5.49%     | 5.92%   | 5.31%  |
| \$501M+                            | 4.98%     | 4.99%     | 4.95%   | 4.46%  |
| Middle market (≤ \$50M)            | 6.43%     | 6.43%     | 6.33%   | 6.47%  |
| Large corporate (> \$50M)          | 5.21%     | 5.20%     | 5.22%   | 4.64%  |
| Large corporate single-B (> \$50M) | 5.52%     | 5.50%     | 5.53%   | 5.02%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.6       | 5.7       | 5.4     | 4.7    |
| Debt/EBITDA                        | 5.6       | 5.7       | 5.4     | 4.7    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.49%     | 0.35%     | 0.16%   | 0.82%  |
| Average Bid                        | 97.91     | 97.91     | 97.02   | 97.29  |

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