

## Select Deals in the Market – 2/19/2018

THE LEAD | February 22, 2018

| Deal                                                                                                                                                                           | Arranger    | Sponsor              | Industry                                                                                 | Facility* | Spread                                                               | LIBR/Fix | CDO                                                                            | Rating |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------------|------------------------------------------------------------------------------------------|-----------|----------------------------------------------------------------------|----------|--------------------------------------------------------------------------------|--------|
| BayMark Health Services (BL)                                                                                                                                                   | Capital One | Webster Capital      | Healthcare                                                                               | 20        | +75                                                                  | 100      | 99.5                                                                           | NR/NA  |
| BayMark Health Services (BL)                                                                                                                                                   | Capital One | Webster Capital      | Healthcare                                                                               | 45        | 825                                                                  | 100      | 99                                                                             | NR/NA  |
| Stone Mountain Pipeline (3)                                                                                                                                                    | HS          | BlackRock            | Oil & Gas                                                                                | 300       | +50                                                                  | 100      | 99                                                                             | B/BB   |
| Benefield (CL) (3)                                                                                                                                                             | CS          | Carlyle Group        | Insurance                                                                                | 210       | 125                                                                  | 100      | 99                                                                             | B/BB   |
| Laces Group (1)                                                                                                                                                                | BNP         | ORCA Management      | Home Furnishings                                                                         | 188       | +50                                                                  | 100      | 99.5                                                                           | NR/NA  |
| Ping Identity (1)(CL)                                                                                                                                                          | CS          | Vista Equity         | Computers & Electroni                                                                    | 250       | 175                                                                  | 100      | 99.5                                                                           | B-/BB  |
| Digital Room (1)                                                                                                                                                               | BNP         | WGC Capital          | Printing & Publishing                                                                    | 171.2     | 500                                                                  | 100      | 99                                                                             | B-/BB  |
| Healthtech (1)(CL)                                                                                                                                                             | GS          | Texas Pacific Group  | Healthcare                                                                               | 215       | 175                                                                  | 100      | 99.5                                                                           | B-/BB  |
| NavSpring (1)                                                                                                                                                                  | Jefferies   | CTCI Golden Rauner   | Computers & Electroni                                                                    | 204.9     | +50                                                                  | 100      | 100                                                                            | B-/BB  |
| Sports Systems (CL) (1)                                                                                                                                                        | Jefferies   | New Mountain Capital | Computers & Electroni                                                                    | 240       | 150                                                                  | 100      | 100                                                                            | B-/BB  |
| Rough Country (CL) (1)                                                                                                                                                         | Solus       | Gridiron Capital     | Retail                                                                                   | 205       | 175-400                                                              | 100      | 100                                                                            | B/BB   |
| Golden West Packaging (CL)                                                                                                                                                     | Citizens    | Lindsay Goldberg     | Food Product                                                                             | 70        | 125                                                                  | 100      | 99.5                                                                           | NR/NA  |
| Averages                                                                                                                                                                       |             |                      |                                                                                          | 181       | 402                                                                  | 100      | 99                                                                             |        |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |             |                      | (1L) First Lien<br>(2L) Second Lien<br>(CL) Covenant Lite<br>(D) Dividend<br>(AD) Add On |           | <div><div>New Deal</div><div>Flow Up</div><div>Flow Down</div></div> |          | Call Schedules<br>(1) 6 Month 101<br>(2) 101<br>(3) 104/100/101<br>(4) 102/101 |        |
| Source: DBP/LCD, Thomson Reuters/LPC, market sources                                                                                                                           |             |                      |                                                                                          |           |                                                                      |          |                                                                                |        |

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