Select Deals in the Market – 2/12/2018

THE LEAD | February 15, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
SunSource (CL)(1)	Barclays	Clayton, Dubilier & Rice	Building Materials	235	375	100	99.5	B/B2
BayMark Health Services (1L)	Capital One	Webster Capital	Healthcare	29	475	100	99.5	NR/NR
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	45	825	100	99	NR/NR
Glass Mountain Pipeline (1)	MS	BlackRock	Oil & Gas	300	450	100	99	B/B2
BenefitMall (CL)(2)	CS	Carlyle Group	Insurance	230	525	100	99	B/B2
Laces Group (1)	BNP	ONCAP Management	Home Furnishings	186	450	100	99.5	NR/NR
Ping Identity (1)(CL)	CS	Vista Equity	Computers & Electroni	250	375	100	99.5	B-/B3
Digital Room (1)	BNP	HIG Capital	Printing & Publishing	171.2	500	100	99	B-/B3
Exactech (1)	GS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B2
RevSpring (1)	Jefferies	GTCR Golder Rauner	Computers & Electroni	204.9	450	100	100	B-/B3
Sparta Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electroni	240	350	100	100	B-/B3
Rough Country (CL)	Golub	Gridiron Capital	Retail	205	N/A			B/B3
Averages				194	468	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 104/103/101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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