Select Deals in the Market – 1/22/2018

THE LEAD | January 25, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
BARBRI (1)	Antares	Leeds Equity Partners III	Not for Profit	185	425	100	99.5	NR/NR
SunSource (CL)(1)	Barclays	Clayton, Dubilier & Rice	Building Materials	235	375	100	99.5	B/B2
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	259	375	100	100	NR/NR
BayMark Health Services (1L)	Capital One	Webster Capital	Healthcare	29	475	100	99.5	NR/NR
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	45	825	100	99	NR/NR
Glass Mountain Pipeline (1)	MS	BlackRock	Oil & Gas	300	450	100	99	B/B2
BenefitMall (CL)(2)	CS	Carlyle Group	Insurance	230	525	100	99	B/B2
Laces Group (1)	BNP	ONCAP Management	Home Furnishings	186	500-525	100	99	NR/NR
Ping Identity Corporation (1)	CS	Vista Equity	Computers & Electroni	250	375	100	99.5	B-/B3
Digital Room (1)	BNP	HIG Capital	Printing & Publishing	171.2	475	100	99	NR/NR
Exactech (1)	GS	Texas Pacific Group	Healthcare	235	375-400	100	99.5	NR/NR
RevSpring (1)	Jefferies	GTCR Golder Rauner	Computers & Electroni	207	475			B/B2
Averages				191	478	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 104/103/101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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