

Select Deals in the Market – 11/20/2017

THE LEAD | November 21, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Specialty Care (CL)(1L)(1)	Antares	Kohlberg & Co.	Healthcare	230	425	100	99.5	B-/B2
Specialty Care (2L)(4)	Antares	Kohlberg & Co.	Healthcare	65	825	100	99	B-/B2
Golden West Packaging	Citizens	Lindsay Goldberg	Forest Product	125	525	100	99	NR/NR
Eating Recovery Center (CL)(1)	Antares	CCMP Capital Advisors	Healthcare	190	450	100	99.5	B-/B3
US Lumber (CL)(2)	SunTrust	Madison Dearborn Partners	Forest Product	215	600	100	98.5	B/B2
Riverstone Utopia Member (1)	Barclays	Riverstone	Oil & Gas	225	425	100	99.5	NR/NR
Innovative Chemical (1)	Antares	Audax Group	Chemicals	205	400	100	99.5	B-/B3
Lyons Magnus (CL)(1)	RBC	Paine & Partners LLC	Food & Beverage	195	425	100	99.5	B-/B2
Big Ass Solutions (CL)(1)	CS	Lindsay Goldberg	Manufacturing & Mach	250	425	100	99.5	B/B2
SunSource	Barclays	Clayton, Dubilier & Rice	Building Materials	235	N/A	N/A	N/A	NR/NR
Walker & Dunlop (1)	Wells Fargo	Fortress Investment Group	Services & Leasing	166.5	300	100	100	BB-/Ba3
BayMark Health Services (1L)	Capital One	Webster Capital	Healthcare	29	475	100	99.5	NR/NR
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	45	850-875	100	98.5	NR/NR
Averages				167	480	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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