

## Select Deals in the Market – 11/6/2017

THE LEAD | November 9, 2017

| Deal                                  | Arranger    | Sponsor                   | Industry             | Facility* | Spread | LIB Fir | OID   | Rating  |
|---------------------------------------|-------------|---------------------------|----------------------|-----------|--------|---------|-------|---------|
| <b>Sovos Brands</b>                   | Citizens    | Advent International      | Food & Beverage      | 160       | 450    | 100     | 99.5  | NR/NR   |
| <b>Specialty Care (CL)(1L)(1)</b>     | Antares     | Kohlberg & Co.            | Healthcare           | 230       | 425    | 100     | 99.5  | B-/B2   |
| <b>Specialty Care (2L)(4)</b>         | Antares     | Kohlberg & Co.            | Healthcare           | 65        | 825    | 100     | 99    | B-/B2   |
| <b>Golden West Packaging</b>          | Citizens    | Lindsay Goldberg          | Forest Product       | 125       | 525    | 100     | 99    | NR/NR   |
| <b>Eating Recovery Center (CL)(1)</b> | Antares     | CCMP Capital Advisors     | Healthcare           | 190       | 450    | 100     | 99.5  | B-/B3   |
| <b>US Lumber (CL)(2)</b>              | SunTrust    | Madison Dearborn Partners | Forest Product       | 215       | 600    | 100     | 98.5  | B-/B2   |
| <b>ThoughtWorks (CL)(1)</b>           | CS          | Apax Partners             | Services & Leasing   | 200       | 450    | 100     | 99.75 | B-/B2   |
| <b>Riverstone Utopia Member (1)</b>   | Barclays    | Riverstone                | Oil & Gas            | 225       | 425    | 100     | 99.5  | NR/NR   |
| <b>Innovative Chemical (1)</b>        | Antares     | Audax Group               | Chemicals            | 205       | 400    | 100     | 99.5  | B-/B3   |
| <b>Lyons Magnus (CL)(1)</b>           | RBC         | Paine & Partners LLC      | Food & Beverage      | 195       | 425    | 100     | 99.5  | B-/B2   |
| <b>Big Ass Solutions (CL)(1)</b>      | CS          | Lindsay Goldberg          | Manufacturing & Mach | 250       | 425    | 100     | 99.5  | B-/B2   |
| <b>Walker &amp; Dunlop (1)</b>        | Wells Fargo | Fortress Investment Group | Services & Leasing   | 166       | 300    | 100     | 100   | BB-/Ba3 |
| <b>Averages</b>                       |             |                           |                      | 186       | 475    | 100     | 99    |         |

\* Senior only

\*\* May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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