

Select Deals in the Market – 10/23/2017

THE LEAD | October 26, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Sovos Brands	Citizens	Advent International	Food & Beverage	160	450	100	99.5	NR/NR
Specialty Care (CL)(1L)(1)	Antares	Kohlberg & Co.	Healthcare	230	425	100	99.5	B-/B2
Specialty Care (2L)(4)	Antares	Kohlberg & Co.	Healthcare	65	825	100	99	B-/B2
Golden West Packaging	Citizens	Lindsay Goldberg	Forest Product	125	525	100	99	NR/NR
Eating Recovery Center (CL)(1)	Antares	CCMP Capital Advisors	Healthcare	190	450	100	99.5	B-/B3
Covenant Surgical Partners (1)	GS	Kohlberg, Kravis & Roberts	Healthcare	150	475	N/A	99.75	B-/B3
US Lumber (CL)(2)	SunTrust	Madison Dearborn Partners	Forest Product	215	600	100	98.5	B/B2
ThoughtWorks (CL)(1)	CS	Apax Partners	Services & Leasing	200	450	100	99.75	B-/B2
Riverstone Utopia Member (1)	Barclays	Riverstone	Oil & Gas	225	425	100	99.5	NR/NR
Pathway Partners (1L)(1)	Antares	Morgan Stanley	Services & Leasing	178	425	100	99.5	NR/NR
Pathway Partners (2L)(4)	Antares	Morgan Stanley	Services & Leasing	75	800	100	99	NR/NR
Innovative Chemical (1)	Antares	Audax Group	Chemicals	205	400	100	99.5	B-/B3
Lyons Magnus	RBC	Paine & Partners LLC	Food & Beverage	190	N/A			NR/NR
MHS Holdings (AO)	RBC	Thomas H. Lee	Manufacturing & Mach	25	500	100	100	B/B2
Averages				162	521	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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