

## Select Deals in the Market – 5/15/2017

THE LEAD | May 16, 2017

| Deal                                     | Arranger    | Sponsor               | Industry                | Facility* | Spread  | LIB Flr | OID   | Rating |
|------------------------------------------|-------------|-----------------------|-------------------------|-----------|---------|---------|-------|--------|
| <b>Northstar Travel (1) (AO)</b>         | Macquarie   | Wasserstein & Co      | Computers & Electronics | 83        | 625     | 100     | 99    | NR/NR  |
| <b>Checkers Drive-In Restaurants (1)</b> | Jefferies   | Oak Hill Capital      | Restaurants             | 192.5     | 425     | 100     | 99    | B-/B3  |
| <b>Edgewood Partners (1)</b>             | JPM         | Carlyle Group         | Insurance               | 275       | 500     | 100     | 99.75 | B/B3   |
| <b>AccentCare (AO)</b>                   | Capital One | Oak Hill Capital      | Healthcare              | 66        | 575     | 100     | 99.5  | NR/NR  |
| <b>Survey Monkey (1)</b>                 | JPM         | Spectrum Equity       | Computers & Electronics | 300       | 450     | 100     | 99.5  | B-/B3  |
| <b>MHS Holdings (2)</b>                  | RBC         | Thomas H. Lee         | Manufacturing & Mach    | 240       | 500     | 100     | 99    | B/B2   |
| <b>Market Track (CL)(1)</b>              | Antares     | Vista Equity Partners | Services & Leasing      | 225       | 375-400 | 100     | 99.5  | NR/NR  |
| <b>TouchTunes Music (1L)</b>             | Citizens    | Searchlight Capital   | Computers & Electronics | 70        | 475     | 100     | 100   | B/B2   |
| <b>TouchTunes Music (2L)</b>             | Citizens    | Searchlight Capital   | Computers & Electronics | 15        | 825     | 100     | 99.5  | B/B2   |
| <b>Keystone Peer Review (1L)(2)</b>      | RBC         | Apax Partners         | Healthcare              | 205       | 525     | 100     | 98    | B/B3   |
| <b>Keystone Peer Review (2L)(3)</b>      | RBC         | Apax Partners         | Healthcare              | 100       | 925     | 100     | 98    | B/B3   |
| <b>BayMark Health Services</b>           | Capital One | Webster Capital       | Healthcare              | 133       | 450-475 | 100     | 99    | NR/NR  |
| <b>Doskocil Manufacturing (1)</b>        | Antares     | Olympus Partners      | Retail                  | 232.5     | 425     | 100     | 99.5  | NR/NR  |
| <b>CityMD (CL) (1)</b>                   | CS          | Warburg Pincus        | Healthcare              | 225       | 450     | 100     | 99    | NR/NR  |
| <b>Averages</b>                          |             |                       |                         | 169       | 558     | 100     | 99    |        |

\* Senior only

\*\* May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien  
(2L) Second Lien  
(CL) Covenant Lite  
(D) Dividend  
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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