

Select Deals in the Market – 5/8/2017

THE LEAD | May 11, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Northstar Travel (1) (AO)	Macquarie	Wasserstein & Co	Computers & Electroni	83	625	100	99	NR/NR
Checkers Drive-In Restaurants (1)	Jefferies	Oak Hill Capital	Restaurants	192.5	425	100	99	B-/B3
Edgewood Partners (1)	JPM	Carlyle Group	Insurance	275	500	100	99.75	B/B3
AccentCare (AO)	Capital One	Oak Hill Capital	Healthcare	66	575	100	99.5	NR/NR
Survey Monkey (1)	JPM	Spectrum Equity	Computers & Electroni	300	450	100	99.5	B-/B3
MHS Holdings (2)	RBC	Thomas H. Lee	Manufacturing & Mach	240	500	100	99	B/B2
Market Track (CL)(1)	Antares	Vista Equity Partners	Services & Leasing	225	375-400	100	99.5	NR/NR
TouchTunes Music (1L)	Citizens	Searchlight Capital	Computers & Electroni	70	475	100	100	B/B2
TouchTunes Music (2L)	Citizens	Searchlight Capital	Computers & Electroni	15	825	100	99.5	B/B2
Keystone Peer Review (1L)(2)	RBC	Apax Partners	Healthcare	205	525	100	98	B/B3
Keystone Peer Review (2L)(3)	RBC	Apax Partners	Healthcare	100	925	100	98	B/B3
BayMark Health Services	Capital One	Webster Capital	Healthcare	133	450-475	100	99	NR/NR
Equian (CL)(1)	MS	New Mountain Capital	Healthcare	325	375-400	100	99-99.5	B/B2
Doskocil Manufacturing (1)	Antares	Olympus Partners	Retail	232.5	425	100	99.5	NR/NR
CityMD (CL) (1)	CS	Warburg Pincus	Healthcare	225	N/A	100		NR/NR
Averages				179	568	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

? Click for a larger image.