

Select Deals in the Market – 4/24/2017

THE LEAD | April 26, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Ilpea Group (2)	PNC	Investitori Associati	Chemicals	225	550	100	98.5	B/B2
VIP Cinema (2)	BNP	HIG Capital	Home Furnishings	165	600	100	99.5	B/B2
CSP Technologies (1)	Barclays	Wendel Investissement	Chemicals	165.9	525	100	100	B/B3
Pharm-Olam	Capital Bank	Quad C	Healthcare	101	475	100	99	NR/NR
Safe-Guard (CL) (2)	UBS AG	Goldman Sachs	Insurance	200	500	100	99	B/B3
Smart Start (1) (AO)	BNP	ABRY Partners	Computers & Electroni	55	450	100	99.5	NR/NR
Northstar Travel (1) (AO)	Macquarie	Wasserstein & Co	Computers & Electroni	83	625	100	99	NR/NR
Edgewood Partners (1)	JPM	Carlyle Group	Insurance	275	500	100	99.8	B/B3
AccentCare (AO)	Capital One	Oak Hill Capital	Healthcare	66	575	100	99.5	NR/NR
Survey Monkey (1)	JPM	Spectrum Equity	Computers & Electroni	300	450	100	99.5	B-/B3
MHS Holdings	RBC	Thomas H. Lee	Manufacturing & Mach	240	500	100	99	B/B2
All Metro Health Care	Capital One	One Equity Partners	Healthcare	225	450	100	99	NR/NR
TouchTunes Music (1L)	Citizens	Searchlight Capital	Computers & Electroni	70	450-475	100	99.75-100	B/B2
TouchTunes Music (2I)	Citizens	Searchlight Capital	Computers & Electroni	15	825	100	99.5	B/B2
Averages				156	540	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
(2) 101
(3) 103/102/101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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