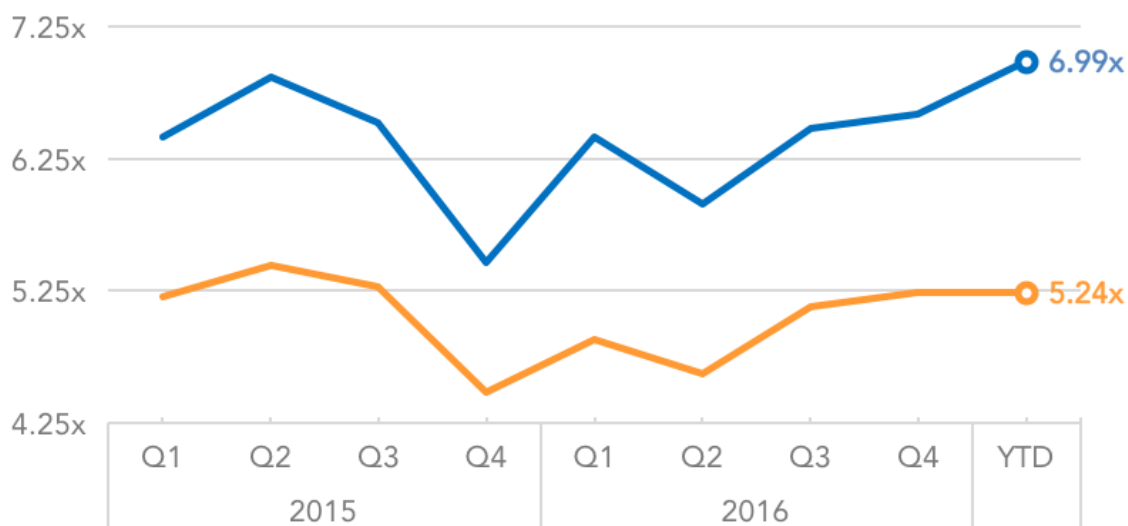


Covenant Trends – Average Total Leverage for M&A-Related Loans

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Average Total Leverage for M&A-Related Loans

Adjusted vs. Unadjusted EBITDA



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