

Loan Stats at a Glance – 1/23/2017

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	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.27%	7.19%	6.75%	6.43%
\$201M - \$350M	6.01%	6.19%	6.68%	6.39%
\$351M - \$500M	5.79%	5.86%	5.94%	6.40%
\$501M+	4.60%	4.60%	5.09%	5.64%
Middle market (< \$50M)	6.90%	7.00%	6.79%	6.64%
Large corporate (> \$50M)	4.77%	4.79%	5.32%	5.84%
Large corporate single-B (> \$50M)	5.09%	5.13%	5.65%	6.15%
Middle Market Credit Stats				
Sr/EBITDA	4.9	4.8	4.2	5.2
Debt/EBITDA	4.9	4.8	4.2	5.2
Middle Market Index Data				
Monthly Returns	0.74%	0.48%	0.83%	-0.58%
Average Bid	96.50	96.50	93.33	93.33

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