

Loan Stats at a Glance – 11/14/2016

THE LEAD | November 14, 2016

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.42%	6.80%	6.89%	7.78%
\$201M - \$350M	6.37%	6.42%	6.41%	6.41%
\$351M - \$500M	6.19%	6.03%	6.36%	7.02%
\$501M+	4.86%	4.87%	5.37%	5.47%
Middle market credit stats				
Middle market ($\leq$ \$50M)	6.76%	6.44%	6.74%	6.59%
Large corporate ($>$ \$50M)	5.13%	5.13%	5.56%	5.85%
Large corporate single-B ($>$ \$50M)	5.39%	5.40%	5.77%	6.27%
Middle Market Credit Stats				
Sr/EBITDA	4.8	4.8	4.6	6.3
Debt/EBITDA	4.8	4.8	4.6	6.3
Middle Market Index Data				
Monthly Returns	0.20%	0.12%	-0.25%	-0.08%
Average Bid	95.63	95.40	94.04	95.17

Contact: Timothy Stubbs
timothy.stubbs@spglobal.com